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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Arrangers and Dealers for the Programme

Citigroup

Shanghai Pudong Development Bank

SPDB International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within 12 months after 29 June 2021 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 29 June 2021. The listing of the Programme is expected to become effective on 30 June 2021.

Hong Kong, 29 June 2021

As at the date of this announcement, the executive directors of Shanghai Pudong Development Bank Co., Ltd. are Mr. ZHENG Yang, Mr. PAN Weidong, Mr. CHEN Zheng'an and Mr. LIU Yiyang; the non-executive directors are Ms. GUAN Wei, Ms. WANG Hongmei, Mr. ZHANG Dong and Mr. DONG Guilin; the independent directors are Mr. WANG Zhe, Mr. ZHANG Ming, Mr. YUAN Zhigang, Mr. CAI Henry and Mr. WU Hong; the director to be appointed is Mr. LIU Xinyi.