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PUBLICATION OF OFFERING CIRCULAR AND PRICING SUPPLEMENTS



SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD., HONG KONG BRANCH

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

**U.S.\$700,000,000 0.875 per cent. Notes due 2024 (the “USD Notes”)
(stock code: 40757)**

**HKD2,000,000,000 0.60 per cent. Notes due 2023 (the “HKD Notes”)
(stock code: 40758)**

**(the USD Notes and the HKD Notes, collectively the “Notes”)
issued under the U.S.\$5,000,000,000 Medium Term Note Programme**

Appendix 1 – Offering Circular dated 29 June 2021

See the link: <https://www1.hkexnews.hk/listedco/listconews/sehk/2021/0630/2021063000585.pdf>

Appendix 2 – Pricing Supplements dated 6 July 2021

See the link: <https://www1.hkexnews.hk/listedco/listconews/sehk/2021/0714/2021071400256.pdf>